

MTM 8.0 Release

**MTM 8.0 Release: It's All About Data,
Functionality and User Experience!**

MTM 8.0 Release Highlights

- **New Homepage experience**
- **Streamlined, modernized navigation menu**
- **Conference data in Dashboards and Data Explorer**
- **Instructor Performance Report Update**
- **Updated calculations for Key Driver Analysis**
- **Easy access to My Files**

Efficient and Intuitive User Experience

- New Homepage
- Streamlined, modernized navigation menu
- Easy access to My Files
- Updated look and feel in Dashboards and Data Explorer
- GDPR: Cookie disclaimer banner

New Homepage Experience

Direct access to
My Files






My Files




Welcome
It's nice to see you, here are your highlights.




Easily view last 90 days' statistics

Statistics		Refresh Last on Aug 3, 2020 9:11 AM		Last 90 Days	
447	245	5.33	37	37	
Enrollments	Survey Submissions	Average Score	Conferences	Classes	

Quick links to frequently/
recently accessed items

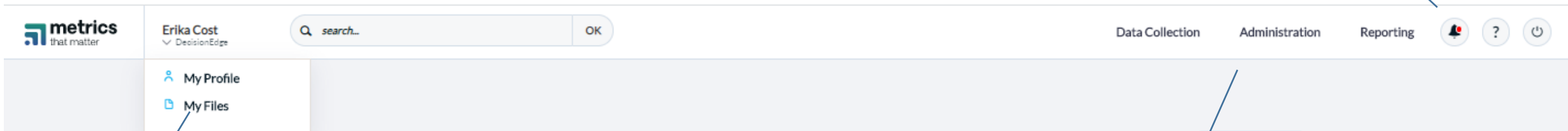
- ### Recently Viewed
-  **Statistics**
Dashboards | Aug 3, 2020 9:11 AM
 -  **Conference Session List**
Data Explorer | Aug 3, 2020 8:37 AM
 -  **Conference Session List**
Data Explorer | Aug 3, 2020 8:36 AM
 -  **Conference List**
Data Explorer | Aug 3, 2020 8:35 AM
 -  **Course List**
Data Explorer | Aug 2, 2020 12:58 PM

- ### Quick Links
-  Manage Classes
 -  Create Class
 -  Manage Courses

- ### Reporting Quick Links
-  Scheduled Ready Reports
 -  Data Explorer Course Topic
 -  Create Dashboard

Streamlined Navigation Menu




System Messages have moved to an "Alert" icon

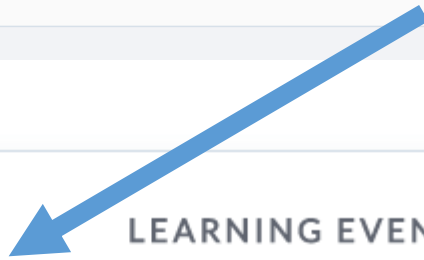














My Files has been moved to User profile

Menu navigation has been streamlined from 7 options to 3

Data Collection Menu























metrics that matter | Erika Cost DecisionEdge | search... | OK | Data Collection | Administration | Reporting |   



FORMS & EMAILS	LEARNING EVENTS
 Surveys	 Classes
 Email Forms	 Conferences
 Respondent Forms	 Questionnaires
 Demographic Forms	 360/Multi-Rater
 Tests	 Informal Learning
 Survey Pages	 Program Evaluations




Administration Menu

metrics that matter | Erika Cost DecisionEdge | search... | OK | Data Collection | Administration | Reporting | [Notification] [Help] [Power]

PEOPLE	LEARNING ASSETS	TOOLS	REPORTING TOOLS
 Users & Instructors	 Courses	 Hierarchies	 Filters
 Certified Instructors	 Locations	 Survey Assignments	 Questions
 Instructor Managers	 Clients	 Measurement Plans	 Question Categories
 Course Report Recipients	 Class Links	 Monitor Email Delivery	 Benchmark
 360 Raters	 Aliases	 Manual Test Grading	 Report Settings
	 Student Certificates		 Daily Surveys Sent



Reporting Menu

metrics that matter | Erika Cost | DecisionEdge | search... | OK | Data Collection | Administration | Reporting |   




REPORTING

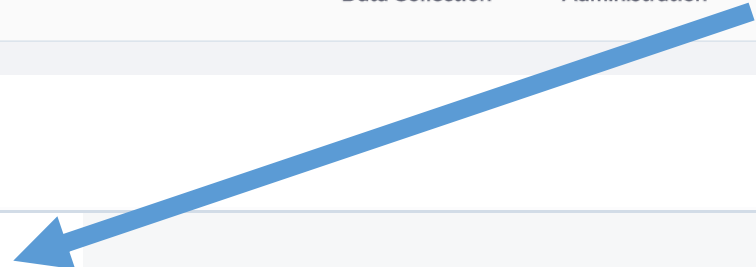
-  Dashboard
-  Ready Reports
-  Data Explorer

LEGACY

- Legacy Reports
- Legacy Goals
- Legacy Scheduled Reports

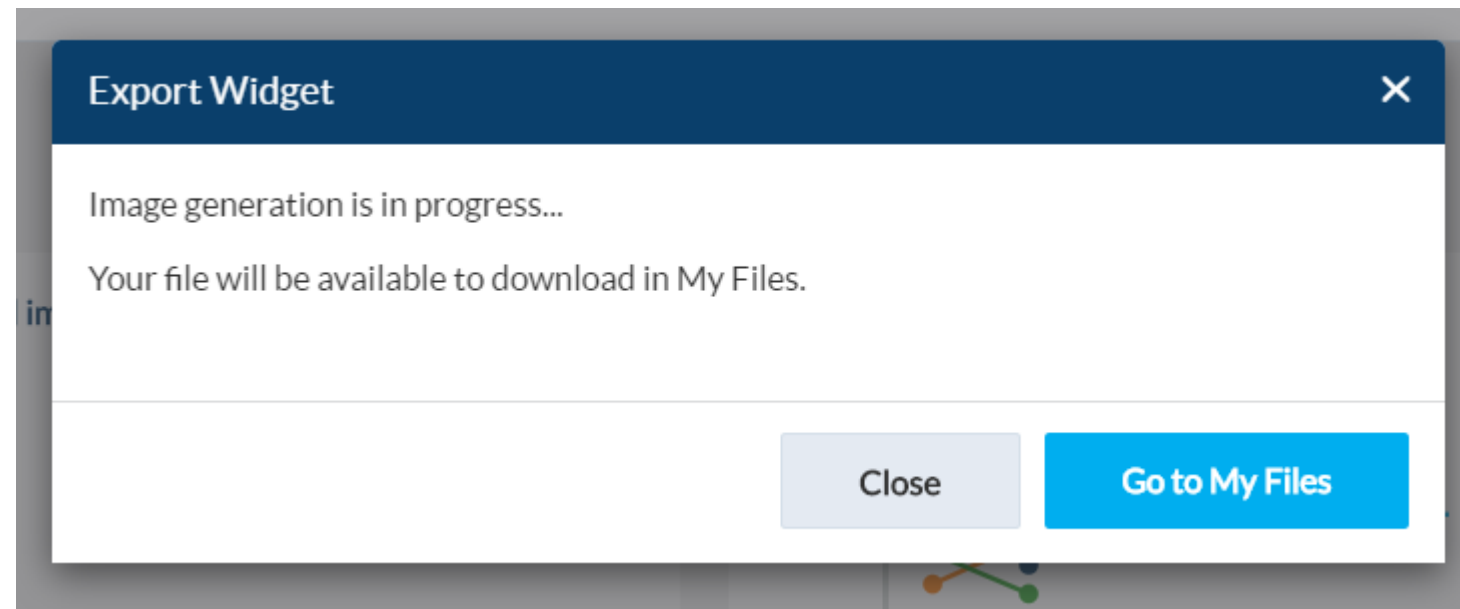
RECENTLY VIEWED

-  **Training**
Dashboards | Aug 5, 2020 1:19 PM
-  **What is our NPS?**
Data Explorer | Aug 3, 2020 10:19 AM
-  **Instructor List**
Data Explorer | Sep 24, 2019 3:55 PM



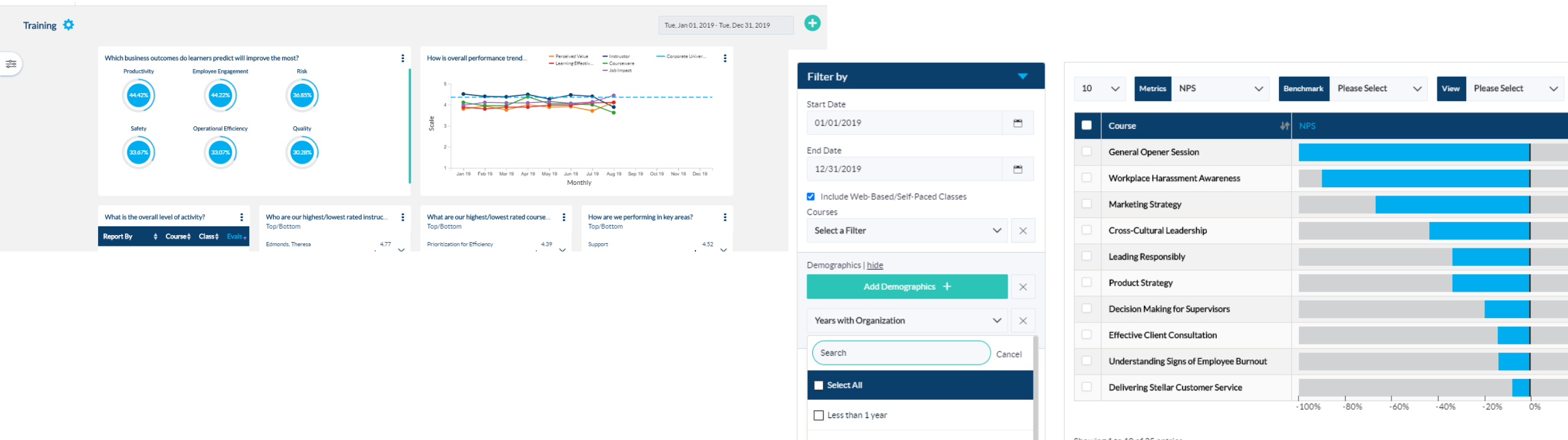
Easily Access My Files

- Access to exported files is more efficient and intuitive
- My Files button added to Homepage
- Go to My Files button added to Ready Reports, Dashboards, and Data Explorer



Modernized “look and feel” in Data Explorer and Dashboards

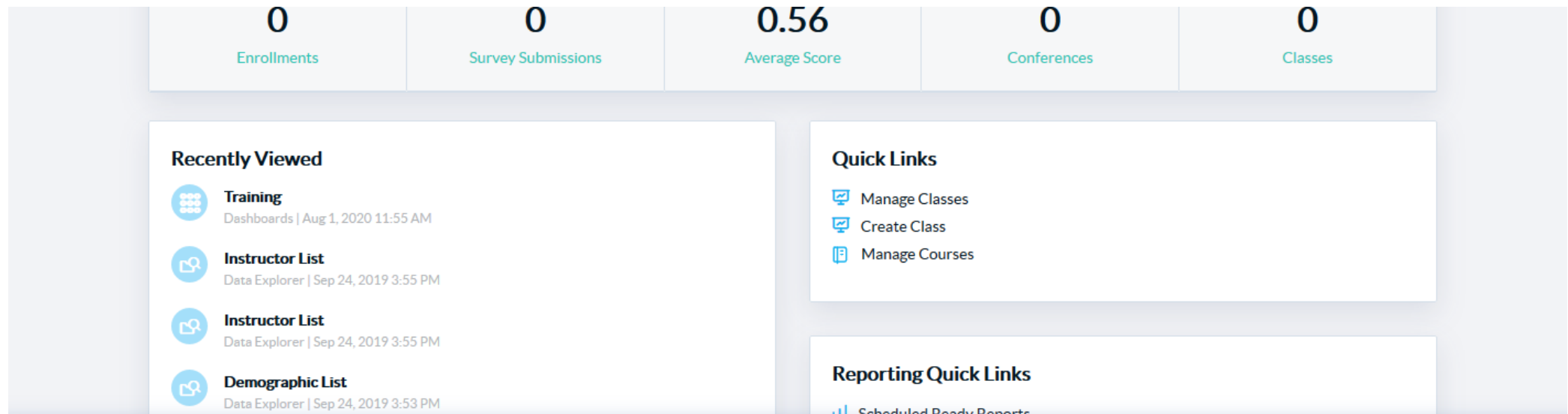
- Demographic filtering made easier
- Ability to remove filter from Data Explorer filter panel
- Consistent experience when navigating between Dashboards and DE



The screenshot displays a modernized dashboard interface. On the left, there are several key performance indicators (KPIs) represented by circular gauges for categories like Productivity (44.42%), Employee Engagement (44.22%), Risk (36.85%), Safety (33.67%), Operational Efficiency (33.07%), and Quality (30.28%). A line chart in the center shows performance trends over time for various metrics. A prominent 'Filter by' panel is shown, featuring date pickers for 'Start Date' (01/01/2019) and 'End Date' (12/31/2019), a checked option for 'Include Web-Based/Self-Paced Classes', and a 'Demographics' section with an 'Add Demographics' button and a search input. On the right, a table lists various courses with their corresponding Net Promoter Scores (NPS) visualized as horizontal bars. The table includes courses such as 'General Opener Session', 'Workplace Harassment Awareness', 'Marketing Strategy', 'Cross-Cultural Leadership', 'Leading Responsibility', 'Product Strategy', 'Decision Making for Supervisors', 'Effective Client Consultation', 'Understanding Signs of Employee Burnout', and 'Delivering Stellar Customer Service'. The interface is clean, with a consistent color scheme and clear navigation elements.

GDRP Compliance: New Cookie Banner

- **New Cookie Disclaimer Banner will appear on Student Site and MTM interface upon first login or after clearing cookies**



This website uses cookies to ensure you get the best experience on our website.

[Learn more](#)

Got it!

Data Enhancements

- Conference data added to Dashboards and Data Explorer
- Updated Key Driver Analysis calculations in the Report Card
- Run Instructor Performance Summary by Individual Reports, Summary, or both

Conference Data Added to DE and Dashboards

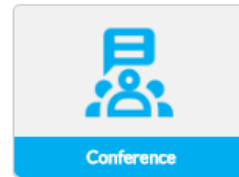
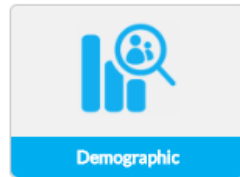
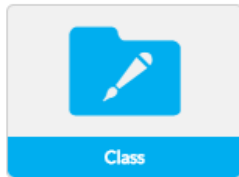
- Conference Topic in Data Explorer added to all Organizations with a subscription to Conferences
- Conference data appears automatically in Data Explorer and Dashboards for any Organizations that have collected Conference data
 - Recommended to Filter by Learning Event Type to only include Learning data
 - Conferences and Conference Sessions are two different “event” types
 - Can also filter by Conference Learning Methodology, but that includes both Conferences and Conference Sessions
 - Conference Data not currently available in the Activity Widget*

*Plan is to add to Course, Class, Evaluations Metrics

Conference Data: Data Explorer

Topics

Select a topic below to begin the data exploration experience. Identify areas of interest and explore further through sorting, filtering, visual displays and drill down capabilities.



- Conference Topic only includes overall Conference and Session Data
- Class Topic only includes Class Data
- All other Topics combine Class and Conference data (similar to Dashboards)

Filter by ▼

Start Date
01/01/2019 📅

End Date
12/31/2019 📅

Include Web-Based/Self-Paced Classes

Learning Event Type

Select a Filter ▼ ×

Conference Sessions

Formal Learning

Overall Conferences

Years with Organization ▼ ×

Learning Event Filter Type to filter to only Conference data or only Formal Learning in topics that include both Conference and Learning data




Updated Key Driver Analysis Calculation

- **Statistical method to calculate Key Drivers of Key Metrics in the Report Card has been updated from enter regression to step wise regression**
- **This change improves the significance of the computed model**
- **All other factors to produce the Key Metrics Recommendations with the Key Driver Analysis remain the same**

Instructor Performance Summary Options

- Instructor Performance Summary can now be run by Summary only
- Options to run include: Individual Reports, Summary, or both

▼ Instructor Performance Report

<p>Query Type</p> <p><input checked="" type="radio"/> Instructor Query</p> <p><input type="radio"/> Instructor Manager Query</p> <p style="background-color: #00a0e3; color: white; text-align: center; padding: 5px; margin-top: 10px;">Search & Select Instructors</p> <p>Report Name*</p> <p style="border: 1px solid #ccc; padding: 2px;">Instructor Performance Report</p> <p><input type="checkbox"/> Send Individual Reports to Instructors</p>	<p>Date Range</p> <p style="border: 1px solid #ccc; padding: 2px;">Month - Current ▼</p> <p>Selected Instructor(s) *</p> <p style="border: 1px solid #ccc; padding: 2px;">Instructor Names</p> <p>Report Type *</p> <p style="border: 1px solid #ccc; padding: 2px;">Individual Report(s), Summary ▼</p> <div style="background-color: #00a0e3; color: white; padding: 2px; margin-bottom: 2px;"><input checked="" type="checkbox"/> Individual Report(s)</div> <div style="background-color: #00a0e3; color: white; padding: 2px; margin-bottom: 2px;"><input checked="" type="checkbox"/> Summary</div> <p style="border: 1px solid #ccc; padding: 2px;">ecost@explorance.com</p> <p style="font-size: 0.8em; margin-top: 5px;">500 character limit and separate email addresses by semi colon(,)</p>	<p>Start Date</p> <p style="border: 1px solid #ccc; padding: 2px;">08/01/2020 </p> <p>Report By*</p> <p style="border: 1px solid #ccc; padding: 2px;">Course ▼</p> <p><input type="checkbox"/> Include Comments </p> <p style="background-color: #00a0e3; color: white; text-align: center; padding: 5px; margin-top: 10px;">Email Settings</p>	<p>End Date</p> <p style="border: 1px solid #ccc; padding: 2px;">08/31/2020 </p> <p>Minimum N Count *</p> <p style="border: 1px solid #ccc; padding: 2px;">5</p>
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Questions?