

MTM 8.0 Release

Q&A Webinar

Release Highlights

- **New Homepage experience**
- **Streamlined, modernized navigation menu**
- **Conference data in Dashboards and Data Explorer**
- **Instructor Performance Report Update**
- **Updated calculations for Key Driver Analysis**
- **Easy access to My Files**

User Experience

- New Homepage
- Streamlined, modernized navigation menu
- Easy access to My Files
- Updated look and feel in Dashboards and Data Explorer
- GDPR: Cookie disclaimer banner

New Homepage Experience

Direct access to My Files

[My Files](#)

Welcome
It's nice to see you, here are your highlights.

Statistics

Refresh | Last on Aug 3, 2020 9:11 AM






Easily view last 90 days' statistics

Last 90 Days



447 Enrollments	245 Survey Submissions	5.33 Average Score	37 Conferences	37 Classes
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Quick links to frequently/recently accessed items




Recently Viewed

-  **Statistics**
Dashboards | Aug 3, 2020 9:11 AM
-  **Conference Session List**
Data Explorer | Aug 3, 2020 8:37 AM
-  **Conference Session List**
Data Explorer | Aug 3, 2020 8:36 AM
-  **Conference List**
Data Explorer | Aug 3, 2020 8:35 AM
-  **Course List**
Data Explorer | Aug 2, 2020 12:58 PM

Quick Links

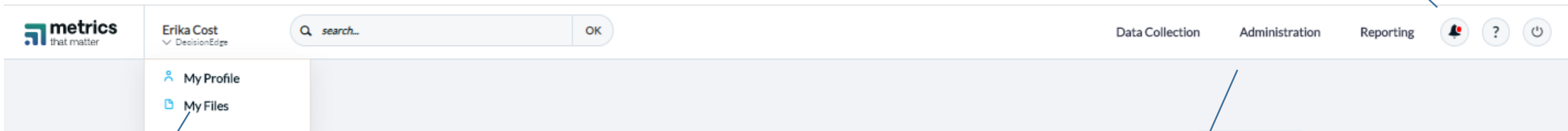
-  [Manage Classes](#)
-  [Create Class](#)
-  [Manage Courses](#)

Reporting Quick Links

-  [Scheduled Ready Reports](#)
-  [Data Explorer Course Topic](#)
-  [Create Dashboard](#)

Streamlined Navigation Menu

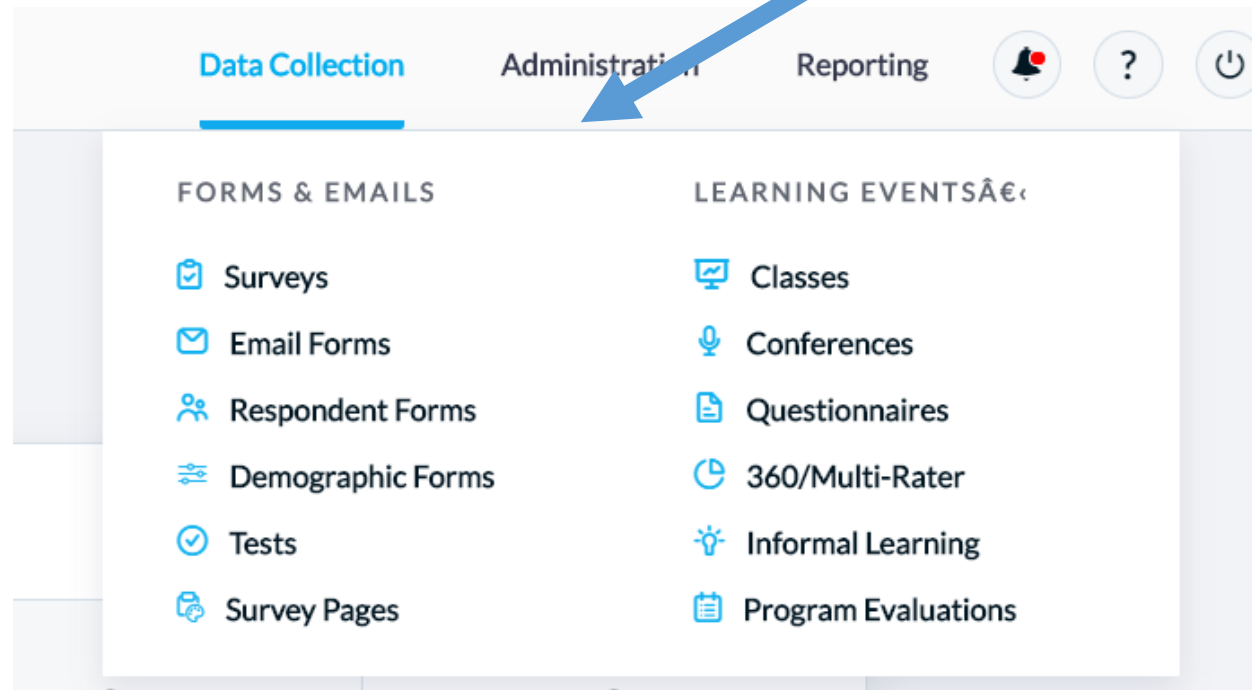
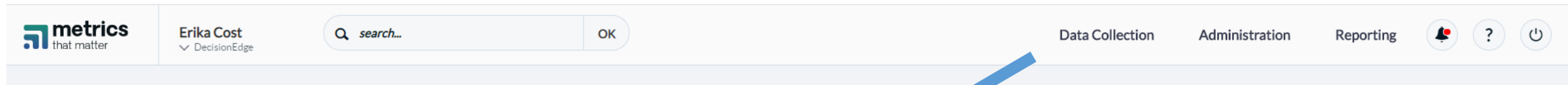
System Messages have moved to an "Alert" icon



My Files has been moved to User profile

Menu navigation has been streamlined from 7 options to 3

Data Collection Menu






Administration Menu

metrics that matter | Erika Cost | DecisionEdge | search... | OK | Data Collection | Administration | Reporting | [bell] [?] [power]

OK | Data Collection | **Administration** | Reporting | [bell] [?] [power]

PEOPLE	LEARNING ASSETS	TOOLS	REPORTING TOOLS
Users & Instructors	Courses	Hierarchies	Filters
Certified Instructors	Locations	Survey Assignments	Questions
Instructor Managers	Clients	Measurement Plans	Question Categories
Course Report Recipients	Class Links	Monitor Email Delivery	Benchmark
360 Raters	Aliases	Manual Test Grading	Report Settings
	Student Certificates		Daily Surveys Sent

Reporting Menu

metrics that matter | Erika Cost | DecisionEdge | search... | OK | Data Collection | Administration | Reporting |   




REPORTING

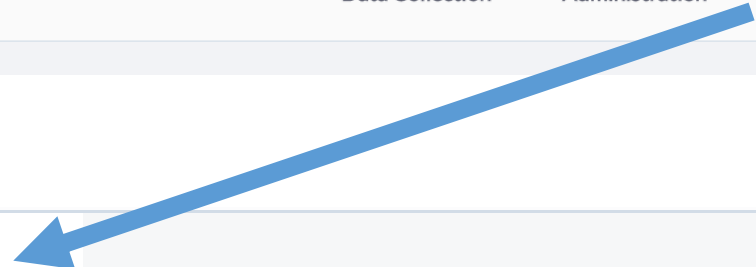
-  Dashboard
-  Ready Reports
-  Data Explorer

LEGACY

- Legacy Reports
- Legacy Goals
- Legacy Scheduled Reports

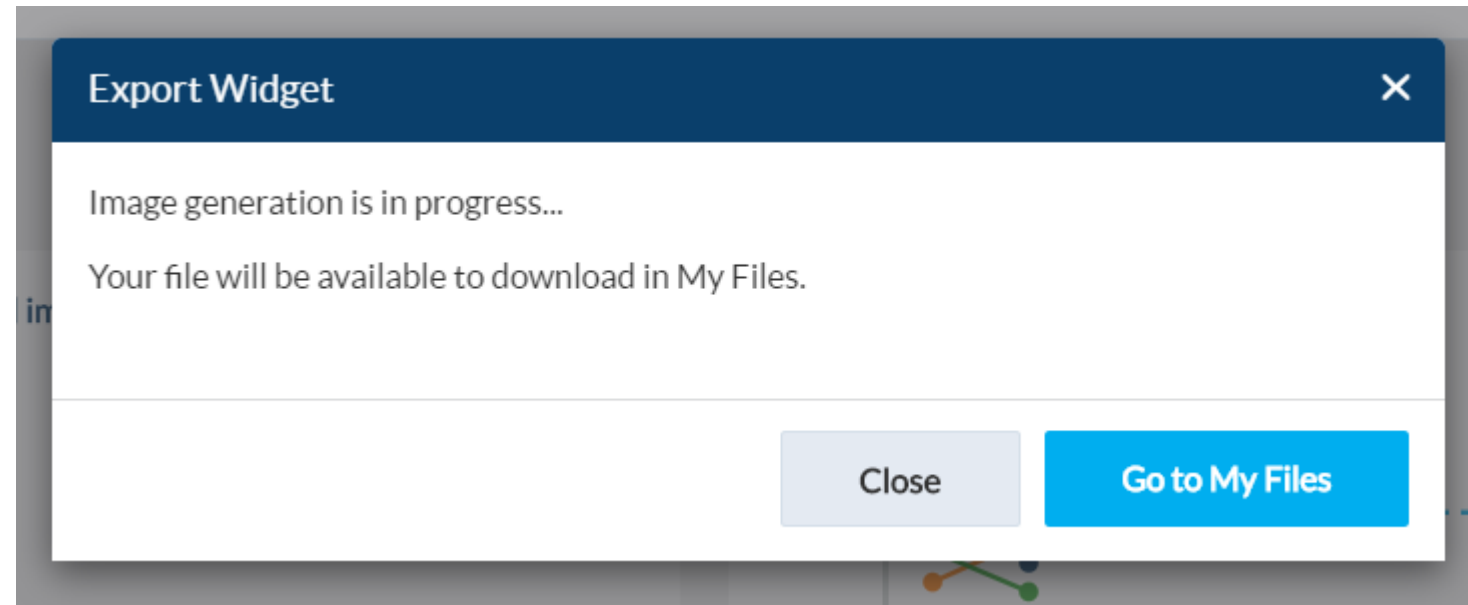
RECENTLY VIEWED

-  **Training**
Dashboards | Aug 5, 2020 1:19 PM
-  **What is our NPS?**
Data Explorer | Aug 3, 2020 10:19 AM
-  **Instructor List**
Data Explorer | Sep 24, 2019 3:55 PM



Easily Access My Files

- My Files button added to Homepage
- Go to My Files button added to Ready Reports, Dashboards, and Data Explorer



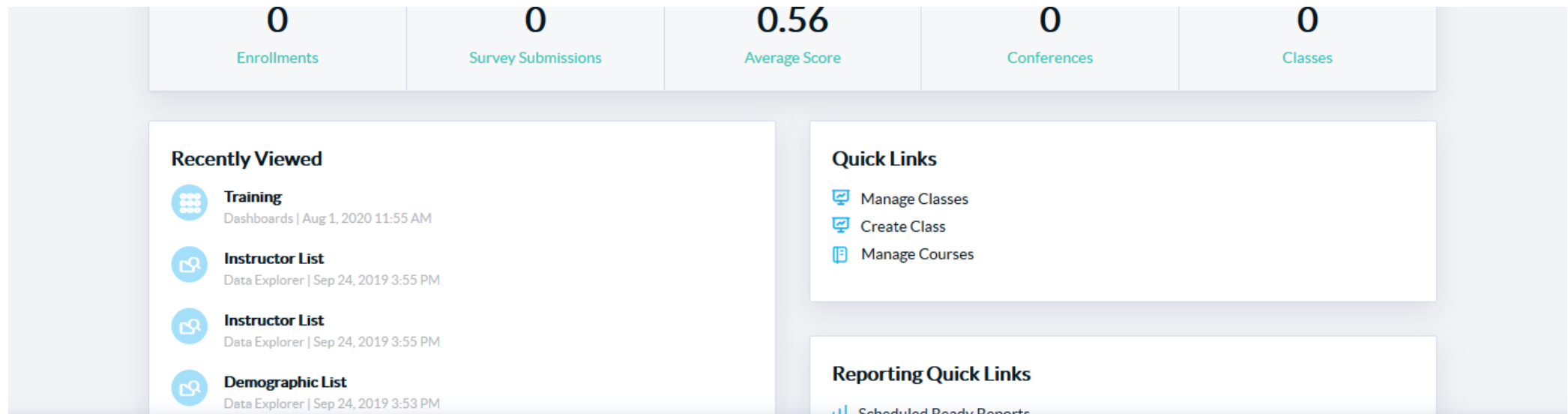
New “look and feel” in Data Explorer and Dashboards

- Demographic filtering made easier
- Ability to remove filter from Data Explorer filter panel
- Consistent experience when navigating between Dashboards and DE

The screenshot displays the Explorance Data Explorer interface. On the left, there are several dashboard widgets. The top widget, titled "Which business outcomes do learners predict will improve the most?", shows six circular gauges for Productivity (44.42%), Employee Engagement (44.22%), Risk (36.85%), Safety (33.67%), Operational Efficiency (33.07%), and Quality (30.28%). Below it are four smaller widgets for activity levels, instructor ratings, course ratings, and key area performance. In the center, a line chart shows "How is overall performance trend..." from Jan 19 to Dec 19, with a scale from 1 to 5. On the right, a "Filter by" panel is open, showing date filters (Start Date: 01/01/2019, End Date: 12/31/2019), a checked box for "Include Web-Based/Self-Paced Classes", a "Courses" filter dropdown, and a "Demographics" section with an "Add Demographics" button and a search input. To the far right, a table displays "Metrics" for "NPS" across various courses, with a horizontal bar chart for each course's score. The table includes courses like "General Opener Session", "Workplace Harassment Awareness", "Marketing Strategy", etc., with scores ranging from approximately -100% to 0%. The interface also shows a "View" dropdown and a "Showing 1 to 10 of 25 entries" indicator.

GDRP Compliance: New Cookie Banner

- **New Cookie Disclaimer Banner will appear on Student Site and MTM interface upon first login or after clearing cookies**



This website uses cookies to ensure you get the best experience on our website.

[Learn more](#)

Got it!

Reporting

- Conference data added to Dashboards and Data Explorer
- Updated Key Driver Analysis calculations in the Report Card
- Select to run Instructor Performance Summary by Individual Reports, Summary, or both

Conference Data Added to DE and Dashboards

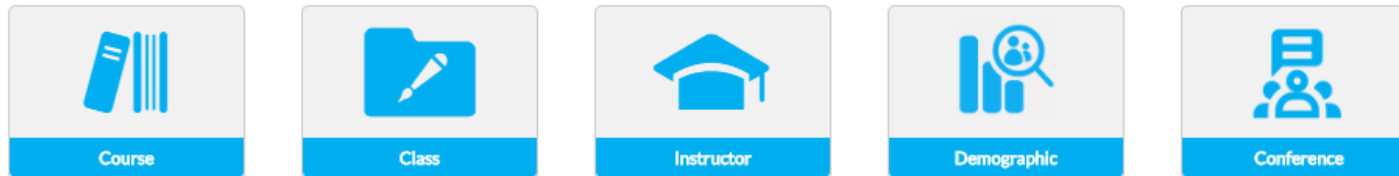
- Conference Topic in DE will be added to all Organizations with a subscription to Conferences
- Conference data will appear automatically in DE and Dashboards for any Organizations that have collected Conference data
 - Recommended to Filter by Learning Event Type to only include Learning data
 - Conferences and Conference Sessions are two different “event” types
 - Can also filter by Conference Learning Methodology, but that includes both Conferences and Conference Sessions
 - No Conference Data currently available in the Activity Widget*

*Plan is to add to Course, Class, Evaluations Metrics

Conference Data: Data Explorer

Topics

Select a topic below to begin the data exploration experience. Identify areas of interest and explore further through sorting, filtering, visual displays and drill down capabilities.



- Conference Topic only includes overall Conference and Session Data
- Class Topic only includes Class Data
- All other Topics combine Class and Conference data (similar to Dashboards)

Learning Event Filter Type to filter to only Conference data or only Formal Learning in topics that include both Conference and Learning data

Filter by ▼

Start Date
01/01/2019 📅

End Date
12/31/2019 📅

Include Web-Based/Self-Paced Classes

Learning Event Type

Select a Filter ▼ ×

Conference Sessions

Formal Learning

Overall Conferences

Years with Organization ▼ ×

Updated Key Driver Analysis Calculation

- **Statistical method to calculate Key Drivers of Key Metrics in the Report Card has been updated from enter regression to step wise regression**
- **This change improves the significance of the computed model**
- **All other factors to produce the Key Metrics Recommendations with the Key Driver Analysis remain the same**

Instructor Performance Summary Options

- Instructor Performance Summary can now be run by Summary only
- Options to run include: Individual Reports, Summary, or both

▼ Instructor Performance Report

<p>Query Type</p> <p><input checked="" type="radio"/> Instructor Query</p> <p><input type="radio"/> Instructor Manager Query</p> <p style="background-color: #00a0e3; color: white; text-align: center; padding: 5px; margin-top: 10px;">Search & Select Instructors</p> <p>Report Name*</p> <p style="border: 1px solid #ccc; padding: 2px;">Instructor Performance Report</p> <p><input type="checkbox"/> Send Individual Reports to Instructors</p>	<p>Date Range</p> <p style="border: 1px solid #ccc; padding: 2px;">Month - Current ▼</p> <p>Selected Instructor(s)*</p> <p style="border: 1px solid #ccc; padding: 2px;">Instructor Names</p> <p>Report Type*</p> <p style="border: 1px solid #ccc; padding: 2px;">Individual Report(s), Summary ▼</p> <ul style="list-style-type: none"> <li style="background-color: #00a0e3; color: white; padding: 2px; margin-bottom: 2px;"><input checked="" type="checkbox"/> Individual Report(s) <li style="background-color: #00a0e3; color: white; padding: 2px; margin-bottom: 2px;"><input checked="" type="checkbox"/> Summary <p style="border: 1px solid #ccc; padding: 2px;">ecost@explorance.com</p> <p style="font-size: 0.8em; margin-top: 5px;">500 character limit and separate email addresses by semi colon(,)</p>	<p>Start Date</p> <p style="border: 1px solid #ccc; padding: 2px;">08/01/2020 </p> <p>Report By*</p> <p style="border: 1px solid #ccc; padding: 2px;">Course ▼</p> <p><input type="checkbox"/> Include Comments </p>	<p>End Date</p> <p style="border: 1px solid #ccc; padding: 2px;">08/31/2020 </p> <p>Minimum N Count*</p> <p style="border: 1px solid #ccc; padding: 2px;">5</p> <p style="background-color: #00a0e3; color: white; text-align: center; padding: 5px; margin-top: 10px;">Email Settings</p>
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Bug Fixes

8.0 Bug Fixes

- QQR Top Box Summary percentage score fixed
- QQR Top Box dividing line will only include top box scale options
- MTM Standard Certificate adjusted to have proper left and right margin padding/alignment

Questions?